

GARDEN SILK MILLS LIMITED

Date: 24th January, 2019

The Corporate Relationship Department,
Bombay Stock Exchange Ltd.,
First Floor, New Trading Wing,
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001
Scrip Code: 500155

National Stock Exchange of India Ltd.
Listing Department,
"Exchange Plaza",
Fifth Floor, Plot No.C/1, G Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai 400051
Stock Code: GARDENSILK(EQ)

Sub: Reconciliation of Share Capital Audit Report

Dear Sir,

Pursuant to Regulation 55A of SEBI (Depositories & Participants) Regulations 1996, please find enclosed a Certified True Copy of 'Reconciliation of Share Capital Audit Report' obtained from a Practicing Company Secretary, in respect of reconciliation of the total Issued Capital, Listed Capital and capital held by Depositories etc. for the quarter ended 31st December, 2018.

Please take the same on your record and acknowledge receipt.

Thanking you,

Yours faithfully,
For Garden Silk Mills Limited



Kamlesh B. Vyas
Company Secretary & Compliance Officer



*Garden**

**The Board of Directors,
GARDEN SILK MILLS LIMITED,
Tulsi Krupa Arcade, 1st Floor, Near Aai Mata Chowk,
PunaKumbharia Road, Dumbhal
Surat 395010**

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated 31-12-2002 & Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996)

I have examined the Register of Members, beneficiary details furnished by the Depositories and other relevant books and records, correspondence, and information provided by **M/s. GARDEN SILK MILLS LIMITED (hereinafter referred to as "the Company")** and maintained by its Registrar and Share Transfer Agent, **M/s. Karvy Fintech Private Limited*** for the quarter ended on 31st DECEMBER, 2018.

In my opinion and to the best of my knowledge and based on such examination as well as information and explanations furnished to me which to the best of my knowledge and belief were necessary for the purpose of my certification and based on such verification as considered necessary, I hereby submit my reconciliation of share capital audit report for the aforesaid quarter as under:

1	For Quarter Ended	31st DECEMBER, 2018	
2	ISIN	INE526A01016	
3	Face Value	Rs.10/- per Equity Share	
4	Name of the Company	GARDEN SILK MILLS LIMITED	
5	Registered Office Address	Tulsi Krupa Arcade, 1 st Floor, Near Aai Mata Chowk, PunaKumbharia Road, Dumbhal, Surat 395010	
6	Correspondence Address	Tulsi Krupa Arcade, 1 st Floor, Near Aai Mata Chowk, PunaKumbharia Road, Dumbhal, Surat 395010	
7	Telephone & Fax Nos.	Tel:(0261)2311615, 2311197 Fax:(0261) 2311029	
8	Email address	Sharedepartment@gardenvareli.com	
9	Names of the Stock Exchanges where the Company's Securities are listed :	1) BSE Limited (BSE) 2) National Stock Exchange of India Limited (NSE)	
10	Issued Capital- Equity	Number of shares 42082525	% of Total Issued Capital 100%

11	Listed Capital (Exchange-wise) – a) NSE b) BSE	42082525 42082525	100.00 100.00				
12	Held in dematerialised form in CDSL	6419377	15.25%				
13	Held in dematerialised form in NSDL	34541418	82.08%				
14	Physical	1121730	02.67%				
15	Total No. of Shares (12+13+14)	42082525	100.00%				
16	Reasons for difference if any, between (10 & 11) , (10 & 15) , (11 & 15) :	Not Applicable					
17	Details of changes in Share Capital during the quarter under consideration as per Table below :						
	Particulars *	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchange (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for Stock Exchange
	NOT APPLICABLE						

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18	Register of Members is updated (Yes / No) If not, updated upto which date	YES, updated.					
19	Reference of previous quarter with regards to excess dematerialised shares, if any.	Not Applicable.					
20	Has the company resolved the matter mentioned in point no.19 above in the Current quarter? If not, reason why?	Not Applicable.					
21	Mention the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :						
	Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay			
	Confirmed after 21 days	Nil	Nil	Not Applicable			
	Pending as on 31.12.2018 beyond 21 days	Nil	Nil	Not Applicable			
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Kamlesh Vyas Company Secretary & Compliance officer Tel.: (0261) 2311197-98					

		Fax : (0261) 2311029
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	CS Jigar Vyas Practicing Company Secretary 201, Poonam Palace, Athwalines, Surat 395 001 Email: csjigarvyas@gmail.com Mobile No. (+91)9824147449 CP.No.14468,FCS No.8019
24	Appointment of Common Agency for Share Registry work if yes (name & address)	YES Karvy Fintech Private Limited*, (Unit: Garden Silk Mills Limited) Reg No: 0001321 Karvy Selenium Tower – B Financial District, Nanakramguda, Serilingamapally Mandal, Ranga Reddy District Hyderabad 500032 State – Telengana, India P: +914033211000, 67162222 / F: +914023311968
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, Change of Name etc.)	NIL

*** Karvy Computershare Private Limited has been transferred to Karvy Fintech Private Limited (Karvy Fintech) with effect from 17th November, 2018.**



**CS JIGAR K. VYAS
PRACTICING COMPANY SECRETARY**

**Place: Surat
Date: 22/01/2019**

**CP No.14468
FCS No. 8019**